**12 October 2017**

**Reconstruction Capital II Limited (the "Company")**

**Director Appointment**

Reconstruction Capital II Limited announces the appointment of Martin Derbyshire as a Non-Executive Director of the Company, with immediate effect.

Martin is an executive Director of the international trust, fund and corporate service provider SMP Group Limited, and sits on the board of a number of its regulated operational subsidiaries. The Group is headquartered in the Isle of Man with offices in Switzerland, Hong Kong, Malta, Jersey, Bahamas and the Cayman Islands. He originally started work for the Group in London in 1994, before relocating to the Isle of Man in 1997, and was appointed to the main board in 2005. He was a member of the management buyout team that acquired the Isle of Man business from the Fortis trust, banking and insurance group in 2007. He is involved on a day-to-day basis in the management of trust and corporate business for clients of the group and is regularly engaged to sit on the boards of a diverse range of businesses building experience in a number of sectors.

Mr Derbyshire is appointed to the board as a Director connected to Mr Ion Florescu pursuant to the relationship agreement dated 3 October 2014.

The following information is disclosed pursuant to Schedule Two, paragraph (g) of the AIM Rules for Companies.

Martin James Derbyshire (aged 49)

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| **Current Directorships or Partnerships** | **Former Directorships or Partnerships within the past 5 years** |
| SMP Partners LimitedSMP Partners SA Cadwal LimitedDavaft LimitedGaugella LimitedSMP Trustees SAWhite Eagle Enterprises Limited Tesson LimitedHoathtree Limited Audacy Limited Blackmoon Limited Bonne Garde Services Limited 3 Maple Court Limited Aquela Limited Eurofinance (Isle Of Man) LimitedRoanlane Limited Logistic Investment Company Limited Lennon J2 Limited La Bete Sailing Limited Hollywoodbets International LimitedGaloa Limited Mayborough Enterprises Limited Orillia Limited Schooner Midsummer Limited Digibird Holdings Limited Brightbridge Limited Aries International Limited Brimfield Limited Carisle Bay Limited Channel It Isle Of Man Limited Darya Shipping and Chartering Limited Bailrigg Leasing Limited Bailrigg Leasing No1 Limited Deep Blue Ocean Limited FISIM Limited Winoca Limited Oyster Sailing Limited Luxbet Europe Limited Woolbridge Associates Limited Durell Consultants Limited London Market Research Limited Art Stock Company Limited Rawhide Limited Packaging Consultants Limited Key West Sportcruiser Limited Kermont Investments Limited Shulamit (IOM) Limited Mitchmum Limited Clifton Gardens Limited Delbrook LimitedEurofinance (Isle Of Man) Limited Fulham Developments Limited Greencastle HoldingsHoathtree LimitedSMP Capital Markets LimitedSMP Yacht and Aircraft Limited SMP Group LimitedStamford Consulting LimitedWatchorn LimitedIndeco (UK) LimitedBusby Limited Cogenta IP Exploitation LimitedReconstruction Capital PLC SMP Partners LimitedAbrade LimitedBranksome LimitedMigalos LimitedDanize LimitedGalone LimitedLouksor LimitedHidan LimitedTujex LimitedFRK Holdings LimitedRomanian Investment Fund Limited Mollyland Inc.HKP Properties LimitedFarrier Walk LimitedCincilla HoldinsLimitedAfton Properties LimitedEaton Mansions LimitedPenmara LimitedFFT Holding Limited | Hollywoodbets Brand Limited Bright Station Ventures LimitedKarac Limited Mossnook LimitedWatermark Enterprises Limited Master Scrap LimitedKudzu LimitedLeadium Diversified Fund PLCForeteck Services LimitedBoulder Services LimitedWestwick LimitedKaunders LimitedNorthbarton Properties LimitedChessington Developments Limited Monden Management Limited Colwick Limited Cedar Walk Properties LimitedKulio (IOM) LimitedBBOTVX Limited Arpec Trading LimitedTimbo & Partners LimitedLino's Coffee LimitedCanfield Associates LimitedWindrose Marine Limited Bellatrix Overseas LimitedCantelsa (IOM) Limited Roanlane LimitedBurtdale LimitedCoronet Developments Limited Product And Licensing LimitedS.M.S. Software & Management Services LimitedFootstep Associates LimitedPorterlane Investments LimitedAmnesia Shipping LimitedAnchor Trading LimitedSupersonic Crew Solutions Limited Featherfield LimitedPowa Technologies (IOM) Limited Hollywood Gardens Ltd Caversham LLCBenazzi Propities LimitedStraquna LimitedVision Tech Consultants Limited |

In August 2017 a security trustee of a shareholder group of Bright Station Ventures Limited appointed a receiver over certain fixed assets of that company. Mr Derbyshire was a director of Bright Station Ventures Limited until April 2017.

There is no other information that is required to be disclosed pursuant to Rule 17 or paragraph (g) of Schedule Two to the AIM Rules for Companies.

For further information, please contact:

Reconstruction Capital II Limited

Ion Florescu / Anca Moraru

Tel: +40 21 3167680

Grant Thornton UK LLP (Nominated Adviser)

Philip Secrett / Carolyn Sansom

Tel: +44 (0) 20 7383 5100

The information contained within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this announcement, this inside information is now considered to be in the public domain.